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August 25, 2009

ATTORNEYS AT LAW

VIA FEDERAL EXPRESS

Ms. Sharon Moore, Courtroom Deputy
United States Bankruptcy Court
Martin Luther King Jr. Federal Building and Courthouse
50 Walnut Street, Third Floor
Newark, New Jersey 07102

Re:

In re G-I Holdings Inc., et al.

Case Nos. 01-30135 (RG) and 01-38790 (RG)

Jointly Administered

Scheduled Hearing Date:

September I, 2009 at II:00 a.m.

Adjourned Hearing Date: September 10, 2009 at 11:00 a.m.

Dear Ms. Moore:

I am writing to confirm our recent conversations, wherein the Court adjourned the hearings from September I, 2009 to **September 10, 2009 at II:00 a.m.** regarding the following Motions:

- I. Motion of G-I Holdings Inc. for an Order Pursuant to Bankruptcy Rule 9019(A) Approving Settlement with the WFUM Pools Scheme Insurance Companies in Liquidation; and
- 2. Motion of G-I Holdings Inc. for an Order Pursuant to Bankruptcy Rule 9019(A) Approving Settlement with Allstate Insurance Company, Successor in Interest to Northbrook Excess and Surplus Insurance Company, Formerly Known as Northbrook Insurance Company.

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By copy of this letter, I am informing all parties-in-interest.

Very truly yours,

Mark E. Hall

MEH/sd

cc: (Via First Class Mail)

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2002(g) Service List

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